ALICE IN OSCEOLA COUNTY

2018 Point-in-Time Data

Population: 367,990 • Number of Households: 102,705 Median Household Income: \$50,546 (state average: \$55,462) Unemployment Rate: 6.1% (state average: 5.2%) ALICE Households: 52% (state average: 33%) • Households in Poverty: 12% (state average: 13%)

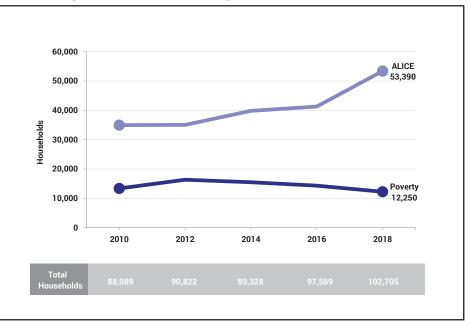
How has the number of ALICE households changed over time?

ALICE is an acronym for Asset Limited, Income Constrained, Employed — households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). While conditions have improved for some households, many continue to struggle, especially as wages fail to keep pace with the cost of household essentials (housing, child care, food, transportation, health care, and a basic smartphone plan).

What types of households are struggling?

In the past few decades, there have been major shifts in household composition. The share of American adults who have never been married is at a historic high, as is the number of senior households. There is also a growing number of people who live alone or with roommates, and an increasing share of grown children who live with their parents. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

Households by Income, Osceola County, 2010 to 2018



Sources: ALICE Threshold, 2010-2018; American Community Survey, 2010-2018

100% 90% 32% 50.000 36% 80% 45% Percent of Total Households 70% 40.000 60% 30,942 50% 30,000 22,387 46% 40% 60% 20 000 44% 30% 20% 10% 18% 11% 8% 0% Families With 65 and Over Single and Cohabiting Children Poverty ALICE Above ALICE Threshold Total Households

Household Income by Household Type, Osceola County, 2018

Sources: ALICE Threshold, 2018; American Community Survey, 2018

ALICE REPORT, 2020

Why do so many households struggle?

The cost of household basics outpaces wages...

The Household Survival Budget reflects the bare minimum cost to live and work in the modern economy and includes housing, child care, food, transportation, health care, technology (a smartphone plan), and taxes. It does not include savings for emergencies or future goals like college or retirement. In 2018, household costs were well above the Federal Poverty Level of \$12,140 for a single adult and \$25,100 for a family of four.

Household Survival Budget, Osceola County, 2018			
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 preschooler	
Monthly Costs			
Housing	\$967	\$1,248	
Child Care	\$-	\$1,126	
Food	\$275	\$832	
Transportation	\$375	\$843	
Health Care	\$200	\$803	
Technology	\$55	\$75	
Miscellaneous	\$219	\$556	
Taxes	\$321	\$630	
Monthly Total	\$2,412	\$6,113	
ANNUAL TOTAL	\$28,944	\$73,356	
Hourly Wage*	\$14.47	\$36.68	

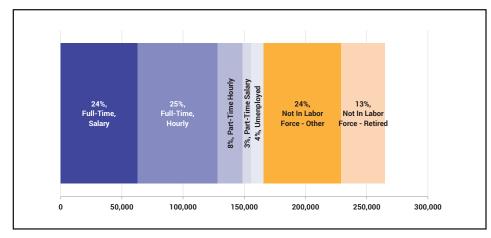
* Wage working full-time required to support this budget

For ALICE Survival Budget Sources, see the 2020 Methodology Overview available at UnitedForALICE.org/Methodology

.. and the labor landscape is challenging for ALICE workers

A breakdown of the labor force shows a small portion of adults (16 years and older) who are unemployed and a large number who are working. However, a significant portion of full- and part-time workers are paid by the hour; these workers are more likely to have fluctuations in income and less likely to receive benefits. There is also a high number of workers outside of the labor force (people who are not employed and not looking for work), which has helped keep wages low: When more workers are available, employers have less incentive to raise wages to attract employees.

Labor Status, Population 16 and Over, Osceola County, 2018



Note: Data for full- and part-time jobs is only available at the national level; these national rates (51% of full-time workers and 75% of part-time workers paid hourly) have been applied to the total county workforce to calculate the breakdown shown in this figure. Full-time represents a minimum of 35 hours per week at one or more jobs for 48 weeks per year. Sources: American Community Survey, 2018; Federal Reserve Bank of St. Louis, 2018

Note: Municipal-level data is 1- and 5-year averages for Incorporated Places and County Subdivisions, which include Census Designated Places (CDP) and Census County Divisions (CCD). Totals do not match county-level numbers because some places cross county boarders, geographies may overlap, data is not available for the smallest towns, and county-level data is often 1-year estimates.

ALICE REPORT, 2020

Osceola County, 2018

Town	Total HH	% ALICE & Poverty	
Buenaventura Lakes CDP	9,188	69%	
Campbell CDP	1,046	68%	
Celebration CDP	3,216	36%	
Four Corners CDP	13,609	63%	
Kissimmee	21,667	75%	
Kissimmee CCD	50,909	70%	
South and East Osceola CCD	2,402	53%	
St. Cloud	14,636	59%	
St. Cloud CCD	45,847	61%	
Yeehaw Junction CDP	109	56%	