

ALICE IN ORANGE COUNTY

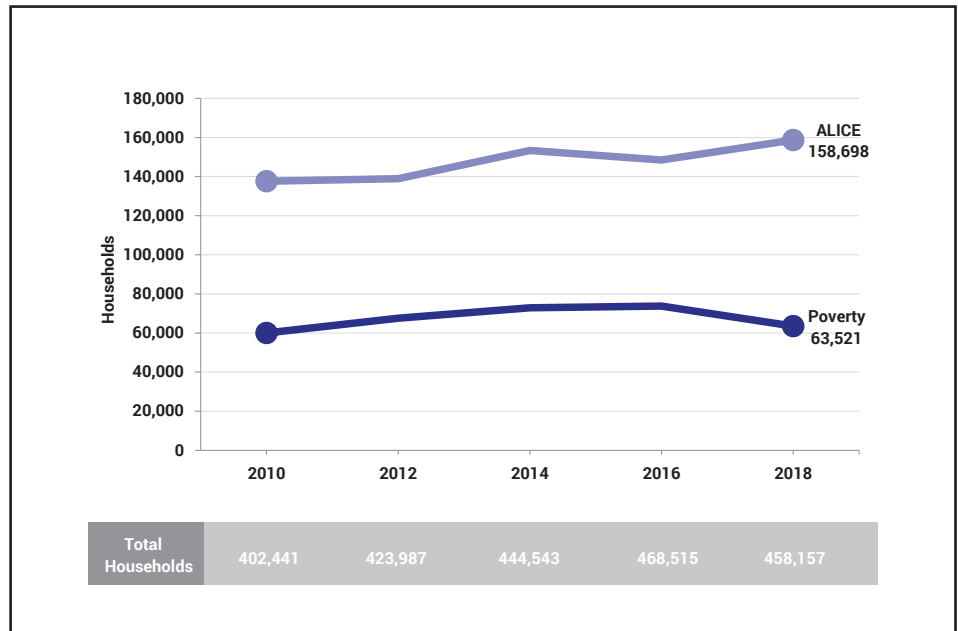
2018 Point-in-Time Data

Population: 1,380,645 • **Number of Households:** 458,157
Median Household Income: \$58,588 (state average: \$55,462)
Unemployment Rate: 4.2% (state average: 5.2%)
ALICE Households: 35% (state average: 33%) • **Households in Poverty:** 14% (state average: 13%)

How has the number of ALICE households changed over time?

ALICE is an acronym for Asset Limited, Income Constrained, Employed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). While conditions have improved for some households, many continue to struggle, especially as wages fail to keep pace with the cost of household essentials (housing, child care, food, transportation, health care, and a basic smartphone plan).

Households by Income, Orange County, 2010 to 2018

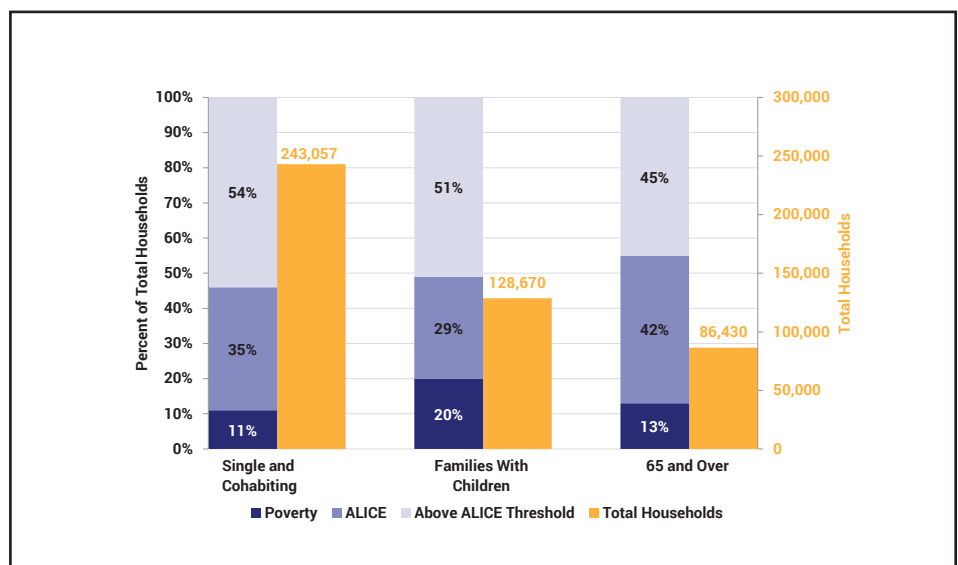


Sources: ALICE Threshold, 2010-2018; American Community Survey, 2010-2018

What types of households are struggling?

In the past few decades, there have been major shifts in household composition. The share of American adults who have never been married is at a historic high, as is the number of senior households. There is also a growing number of people who live alone or with roommates, and an increasing share of grown children who live with their parents. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

Household Income by Household Type, Orange County, 2018



Sources: ALICE Threshold, 2018; American Community Survey, 2018

Why do so many households struggle?

The cost of household basics outpaces wages...

The Household Survival Budget reflects the bare minimum cost to live and work. It does not include savings for emergencies or future goals. In 2018, household costs were well above the Federal Poverty Level for individuals and families.

Household Survival Budget, Orange County, 2018		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
Monthly Costs		
Housing	\$944	\$1,219
Child Care	\$-	\$1,275
Food	\$296	\$897
Transportation	\$375	\$843
Health Care	\$200	\$803
Technology	\$55	\$75
Miscellaneous	\$219	\$579
Taxes	\$321	\$678
Monthly Total	\$2,410	\$6,369
ANNUAL TOTAL	\$28,920	\$76,428
Hourly Wage*	\$14.46	\$38.21

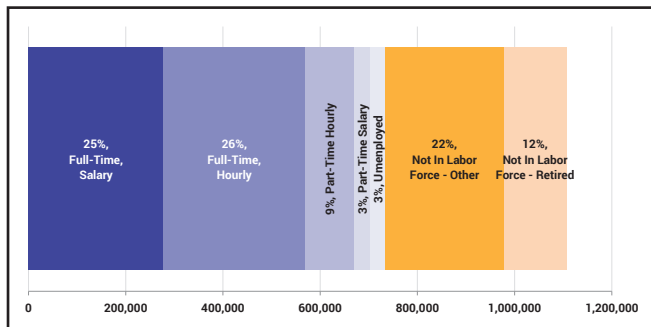
* Wage working full-time required to support this budget

For ALICE Survival Budget Sources, see the 2020 Methodology Overview available at UnitedForALICE.org/Methodology

...and the labor landscape is challenging for ALICE

A breakdown of the labor force shows a small portion of adults (16 years and older) who are unemployed. However, a significant portion of workers are paid by the hour. There is also a high number of workers outside of the labor force (not employed and not looking for work), which has helped keep wages low.

Labor Status, Population 16 and Over, Orange County, 2018



Note: Data for full- and part-time jobs is only available at the national level; these national rates (51% of full-time workers and 75% of part-time workers paid hourly) have been applied to the total County workforce to calculate the breakdown shown in this figure. Full-time represents a minimum of 35 hours per week at one or more jobs for 48 weeks per year.

Sources: American Community Survey, 2018; Federal Reserve Bank of St. Louis, 2018

Orange County, 2018		
Town	Total HH	% ALICE & Poverty
Alafaya CDP	28,932	39%
Apopka	17,003	46%
Apopka CCD	33,802	48%
Azalea Park CDP	4,655	64%
Bay Hill CDP	1,814	23%
Belle Isle	2,610	32%
Bithlo CDP	3,033	50%
Christmas CDP	785	53%
Clarcona CDP	1,246	72%
Conway CDP	5,180	37%
Doctor Phillips CDP	4,244	29%
East Orange CCD	14,726	36%
Eatonville	698	79%
Edgewood	1,047	38%
Fairview Shores CDP	4,228	54%
Gotha CDP	643	15%
Holden Heights CDP	1,316	50%
Horizon West CDP	10,290	28%
Hunters Creek CDP	7,684	40%
Lake Butler CDP	6,086	24%
Lake Hart CDP	217	66%
Lake Mary Jane CDP	738	16%
Lockhart CDP	5,131	58%
Maitland	7,330	38%
Meadow Woods CDP	10,045	47%
Oak Ridge CDP	7,316	77%
Oakland	860	27%
Ocoee	14,704	40%
Orlando	114,176	54%
Orlando CCD	226,317	60%
Orlovista CDP	2,314	82%
Paradise Heights CDP	229	55%
Pine Castle CDP	3,936	70%
Pine Hills CDP	22,192	68%
Rio Pinar CDP	1,910	25%
Sky Lake CDP	1,836	56%
South Apopka CDP	1,818	81%
Southchase CDP	4,285	54%
Southwest Orange CCD	71,727	38%
Taft CDP	554	79%
Tangelo Park CDP	789	65%
Tangerine CDP	997	41%
Tildenville CDP	419	100%
Union Park CCD	76,590	49%
Union Park CDP	4,090	53%
University CDP (Orange County)	6,843	66%
Wedgfield CDP	2,465	38%
Williamsburg CDP	3,338	46%
Windermere	1,293	22%
Winter Garden	14,622	45%

Orange County, 2018		
Town	Total HH	% ALICE & Poverty
Winter Garden-Ocoee CCD	35,451	52%
Winter Park	12,631	38%
Zellwood CDP	1,428	57%

Note: Municipal-level data is 1- and 5-year averages for Incorporated Places and County Subdivisions, which include Census Designated Places (CDP) and Census County Divisions (CCD). Totals do not match county-level numbers because some places cross county borders, geographies may overlap, data is not available for the smallest towns, and county-level data is often 1-year estimates.