

ALICE IN ORANGE COUNTY

2016 Point-in-Time Data

Population: 1,314,367 • **Number of Households:** 468,515

Median Household Income: \$51,335 (state average: \$50,860)

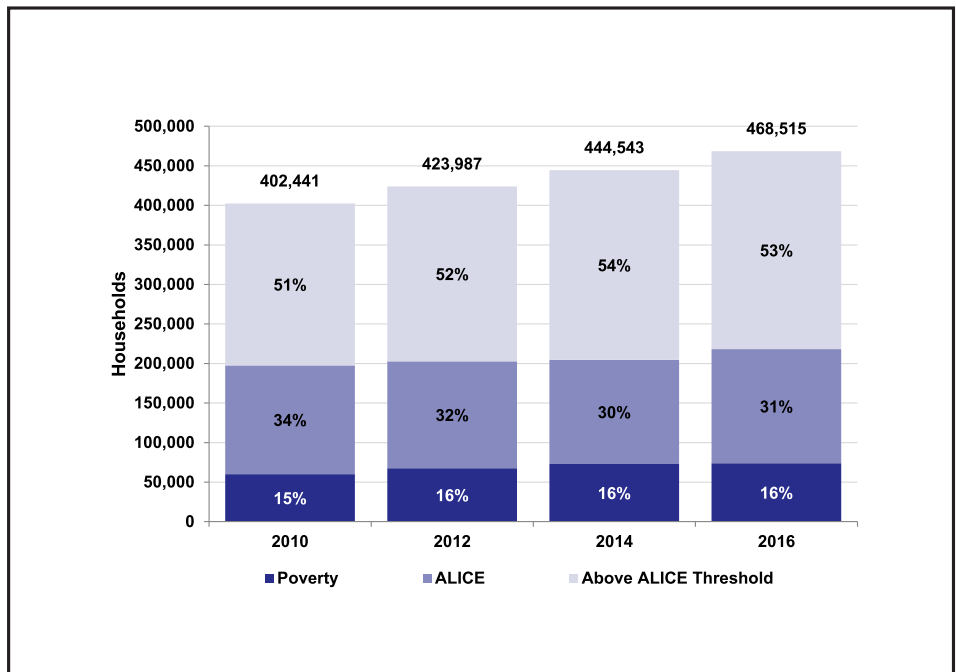
Unemployment Rate: 6.3% (state average: 6.0%)

ALICE Households: 31% (state average: 32%) • **Households in Poverty:** 16% (state average: 14%)

How has the number of ALICE households changed over time?

ALICE is an acronym for Asset Limited, Income Constrained, Employed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). Combined, the number of ALICE and poverty-level households equals the total population struggling to afford basic needs. The number of households below the ALICE Threshold changes over time; households move in and out of poverty and ALICE status as their circumstances improve or worsen. The recovery, which started in 2010, has been uneven across the state. Conditions have improved for some families, but with rising costs, many still find themselves struggling.

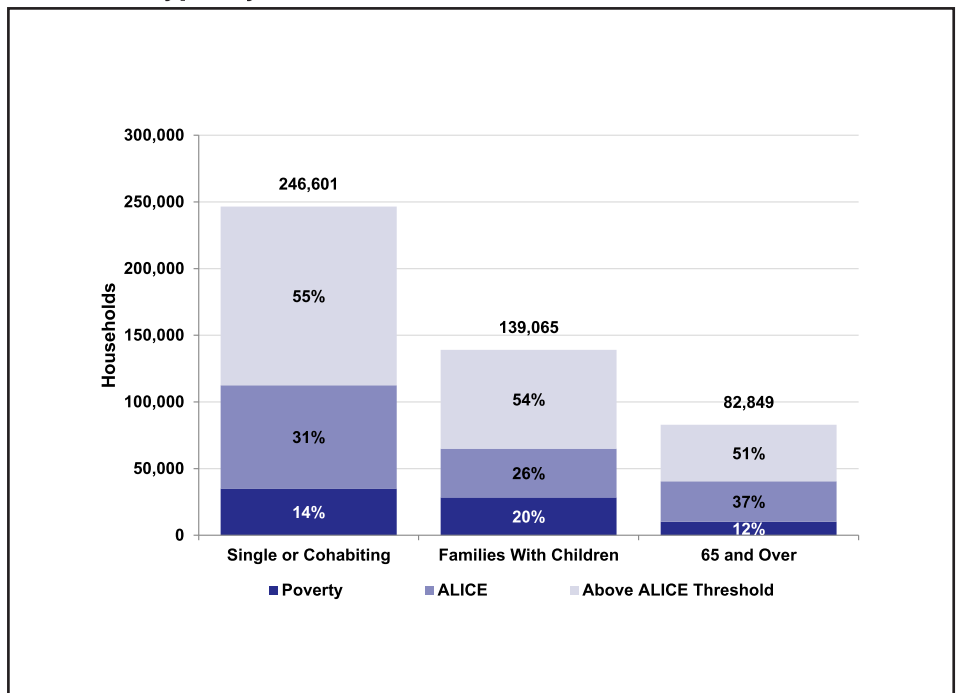
Households by Income, 2010 to 2016



What types of households are struggling?

The way Americans live is changing. There are more different family and living combinations than ever before, including more adults living alone, with roommates, or with their parents. Families with children are changing: There are more non-married cohabiting parents, same-sex parents, and blended families with remarried parents. The number of senior households is also increasing. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

Household Types by Income, 2016



Why do so many households struggle?

The cost of living continues to increase...

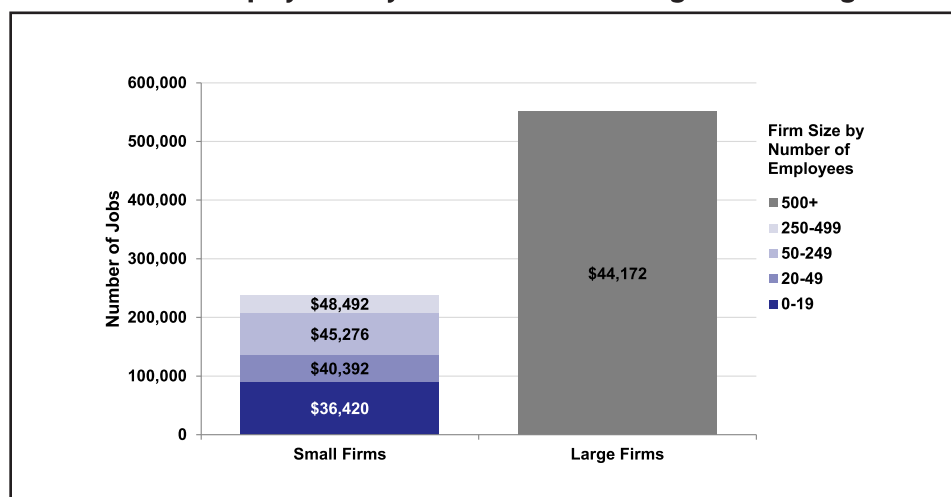
The Household Survival Budget reflects the bare minimum that a household needs to live and work today. It does not include savings for emergencies or future goals like college. In 2016, costs were well above the Federal Poverty Level of \$11,880 for a single adult and \$24,300 for a family of four. Family costs increased by 15 percent statewide from 2010 to 2016, compared to 9 percent inflation nationally.

Household Survival Budget, Orange County		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
Monthly Costs		
Housing	\$748	\$1,003
Child Care	\$-	\$1,040
Food	\$164	\$542
Transportation	\$322	\$644
Health Care	\$196	\$726
Technology	\$55	\$75
Miscellaneous	\$173	\$440
Taxes	\$248	\$368
Monthly Total	\$1,906	\$4,838
ANNUAL TOTAL	\$22,872	\$58,056
Hourly Wage	\$11.44	\$29.03

...and wages lag behind

Employment and wages vary by location; firms generally pay higher wages in areas with a higher cost of living, although those wages still do not always cover basic needs. Employment and wages also vary by firm size: Large firms tend to offer higher wages and more job stability; smaller businesses can account for more jobs overall, especially in rural areas, but may pay less and offer less stability. Medium-size firms pay more but typically employ the fewest workers.

Private-Sector Employment by Firm Size With Average Annual Wages, 2016



Sources: 2016 Point-in-Time Data: American Community Survey. ALICE Demographics: American Community Survey; the ALICE Threshold. Budget: U.S. Department of Housing and Urban Development; U.S. Department of Agriculture; Bureau of Labor Statistics; Internal Revenue Service; Tax Foundation; and Florida Department of Education, 2016.

Orange County, 2016		
Town	Total HH	% ALICE & Poverty
Alafaya CDP	28,665	38%
Apopka	16,015	39%
Apopka CCD	32,323	42%
Azalea Park CDP	4,552	64%
Bay Hill CDP	1,875	26%
Belle Isle	2,524	22%
Bithlo CDP	2,943	43%
Christmas CDP	772	58%
Clarcona CDP	1,313	65%
Conway CDP	5,421	35%
Doctor Phillips CDP	4,044	24%
East Orange CCD	13,926	36%
Eatonville	571	73%
Edgewood	1,045	33%
Fairview Shores CDP	4,241	56%
Gotha CDP	633	13%
Holden Heights CDP	1,313	52%
Horizon West CDP	7,208	22%
Hunters Creek CDP	7,631	33%
Lake Butler CDP	5,915	14%
Lake Mary Jane CDP	537	46%
Lockhart CDP	5,179	52%
Maitland	7,316	35%
Meadow Woods CDP	9,053	44%
Oak Ridge CDP	7,469	76%
Oakland	851	29%
Ocoee	13,315	39%
Orlando	115,977	52%
Orlando CCD	220,961	57%
Orlovista CDP	2,141	73%
Paradise Heights CDP	251	71%
Pine Castle CDP	3,865	68%
Pine Hills CDP	20,726	63%
Rio Pinar CDP	1,812	22%
Sky Lake CDP	1,879	58%
South Apopka CDP	1,671	69%
Southchase CDP	4,960	44%
Southwest Orange CCD	67,520	35%
Taft CDP	700	77%
Tangelo Park CDP	798	60%
Tangerine CDP	928	32%
Tildenville CDP	492	98%
Union Park CCD	76,658	46%
Union Park CDP	3,639	55%
University CDP (Orange County)	6,529	65%
Wedgfield CDP	2,372	41%
Williamsburg CDP	3,404	46%
Windermere	1,199	17%
Winter Garden	13,245	40%
Winter Garden-Ocoee CCD	33,464	48%
Winter Park	12,095	38%
Zellwood CDP	1,441	51%

Note: Municipal-level data is 1- and 5-year averages for Incorporated Places and County Subdivisions, which include Census Designated Places (CDP) and Census County Divisions (CCD). Totals do not match county-level numbers because some places cross county borders, geographies may overlap, data is not available for the smallest towns, and county-level data is often 1-year estimates.